



TAMADAM BONDED WAREHOUSE BERHAD

(Company No. 82731-A)

(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Tamadam Bonded Warehouse Berhad ("Tamadam" or "Company") will be held at The Green, The Royal Selangor Golf Club, Jalan Kelab Golf, 55000 Kuala Lumpur on Tuesday, 12 February 2008 at 10.30 a.m. or at any adjournment thereof for the purpose of considering and if thought fit, passing the following resolutions with or without modification:

ORDINARY RESOLUTION 1

PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN BRAHIM'S-LSG SKY CHEFS HOLDINGS SDN BHD ("BLH") FOR A PURCHASE CONSIDERATION OF RM130,000,000 FROM BRAHIM'S INTERNATIONAL FRANCHISES SDN BHD ("BIF") TO BE SATISFIED BY THE ISSUANCE OF 130,000,000 NEW ORDINARY SHARES OF RM1.00 EACH ("SHARES") IN TAMADAM VALUED AT RM1.00 PER SHARE ("PROPOSED ACQUISITION")

"THAT, subject to the passing of Ordinary Resolution 2 and the approvals being obtained from the relevant regulatory authorities and parties (where required), the Company be and is hereby authorised to acquire 51% equity interest in BLH for a purchase consideration of RM130,000,000 from BIF, free from all liens, claims, charges, mortgages, equities and other encumbrances whatsoever, but with all rights and advantages attaching thereto or accruing thereon together with all dividends (including dividends declared and but not paid) as at a date to be mutually agreed between BIF and Tamadam falling within fourteen (14) days from the date that the last of the conditions precedent set out in the share sale agreement dated 28 June 2007 between Tamadam and BIF (including any amendment and/or extension thereof as mutually agreed) have been fulfilled or waived, to be satisfied by the issuance of 130,000,000 new Shares in Tamadam valued at RM1.00 per Share.

AND FURTHER THAT the Board of Directors ("Board") be and is hereby authorised to take all such steps, execute such documents and enter into any arrangements, agreements and/or undertakings with any party or parties as it may deem fit, necessary, expedient and/or appropriate in order to implement, finalise and/or give effect to the Proposed Acquisition with full powers to assent to any terms, conditions, modifications, variations and/or amendments as may be agreed to/required by the relevant regulatory authorities or as a consequence of any such requirement or as may be deemed necessary and/or expedient in the best interests of the Company."

ORDINARY RESOLUTION 2

PROPOSED WAIVER TO BIF AND PARTIES ACTING IN CONCERT WITH IT FROM THE OBLIGATION TO EXTEND A MANDATORY GENERAL OFFER FOR ALL REMAINING SHARES IN TAMADAM NOT ALREADY OWNED BY THEM AND ALL NEW SHARES THAT MAY BE ALLOTTED AND ISSUED PURSUANT TO THE EXERCISE OF THE COMPANY'S 2000/2010 WARRANTS, AFTER THE PROPOSED ACQUISITION ("PROPOSED WAIVER")

"THAT, subject to the approvals being obtained from the Securities Commission and all other relevant authorities and compliance with the Malaysian Code on Take-Overs and Mergers, 1998, approval be and is hereby given to BIF and parties acting in concert with it to be exempted from the obligation to extend a mandatory general offer for all the remaining Shares in Tamadam not already owned by them and all new Shares that may be allotted and issued pursuant to the exercise of the Company's 2000/2010 warrants, after the Proposed Acquisition.

AND FURTHER THAT the Board be and is hereby authorised to do all such acts and things and to take such steps that are necessary to give full effect to the Proposed Waiver."

ORDINARY RESOLUTION 3

PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF TAMADAM FROM RM100,000,000 COMPRISING 100,000,000 SHARES TO RM500,000,000 COMPRISING 500,000,000 SHARES ("PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL")

"THAT, subject to the passing of Ordinary Resolution 1, the authorised share capital of the Company be and is hereby increased from RM100,000,000 comprising 100,000,000 Shares to RM500,000,000 comprising 500,000,000 Shares by the creation of an additional 400,000,000 new Shares.

AND FURTHER THAT the Board be and is hereby authorised to do all such acts and things and to take such steps that are necessary to give full effect to the Proposed Increase In Authorised Share Capital.

AND FURTHER THAT in consequence thereof, Clause 5 of the Memorandum of Association of the Company, Article 3 of the Articles of Association of the Company and all other relevant documents be and are hereby amended accordingly."

By Order of the Board

TAMADAM BONDED WAREHOUSE BERHAD

LIM MING TOONG, ACIS (MA/CSA 7000281)

HOH KEAN NYUK, ACIS (MA/CSA 7043594)

Company Secretaries

Kuala Lumpur

25 January 2008

NOTES:

- A member of the Company entitled to attend and vote at the Meeting is entitled to appoint one (1) or more proxies to attend and vote in his stead. A proxy need not be a member of the Company. Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he specifies the proportion of his shareholdings to be represented by each proxy.*
- The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorised in writing or if the appointer is a corporation, either under its common seal or under the hand of its officer or attorney duly authorised.*
- The instrument appointing a proxy must be deposited at the Company's Registrars, Symphony Share Registrars Sdn Bhd, Level 26, Menara Multi Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur not less than forty-eight (48) hours before the time set for holding the Meeting or at any adjournment thereof.*